



2011 -12 PRESIDENT'S REPORT PREPARED AS OF NOVEMBER 30, 2011

Dear Association for Financial Professionals Nashville Chapter Membership,

As I look back over the past year and a half of serving as your President I feel much to be thankful for. We have accomplished a great deal and have executed on our strategic plan for the organization and you, the membership. Below are a few thoughts of accomplishments I am proud of our team for achieving and a few goals that I have for our organization and would like to leave behind as I move into an Ex-Officio role on the Board next year.

Accomplishments:

- **Board:** We set out this year to increase corporate practitioner membership and did by adding three new corporate board members representing HCA, Healthways and BMI. Currently, our Board is 50% corporate practitioners and 50% bankers – a substantial positive shift from prior years.
- **Website:** AFP Nashville has wanted a new website for many years. This Board is doing it! Through an extensive RFP process and selection of MemberClicks we anticipate going live with the new website early 2012. This will provide members many new benefits.
- **D&O Insurance:** Coming into the 2010-2011 year we uncovered that AFP did not have adequate insurance coverage. After an RFP process and selection of AON managed Hartford Insurance the Board and organization are adequately protected.
- **Seminar Value:** Thanks to a great team and an intentional focus, we have elevated the value of the Seminar over the past two years. Primarily, this was done by adding a Keynote Speaker each year. 2010 as The Honorable Mayor Karl Dean of Metropolitan Nashville and 2011 is Commissioner Bill Hagerty, Economic & Community Development for the state of Tennessee.
- **Corporate Practitioner Membership Growth:** Currently our membership is comprised of 53% Corporate Practitioners and 47% Associates (bankers) representing 39 of Middle Tennessee's best companies! This also represents a substantial positive shift from five years ago.

Goals:

- **Scholarships:** AFP Nashville used to actively give scholarships to students pursuing careers in Finance & Treasury. This year, we have budgeted \$2,000 to reinstate that tradition and hope to complete it next Summer.
- **Corporate Practitioner Membership Growth:** I would love to see the organization see increased corporate practitioner membership growth over the coming years. This is a priority that must be embraced and supported by all but is possible and achievable.

Thank you for the humbling honor of allowing me to serve this great organization.

All my Best,

Tim Bewley, President